

**2011-12 School Budget Shares****PROVISIONAL ALLOCATIONS: 23<sup>rd</sup> FEBRUARY 2011**

Schools can see all of their funding for 2011/12 on one report which shows the main formula, mainstreamed standards funds, early years funding, devolved formula capital and pupil premium. The report aims to compare funding like for like with 2010/11.

We will be improving reports in the coming days and weeks to provide additional information about the underlying calculations – so do check occasionally.

Please study your funding sheet carefully and call the School Funding Team if you have any queries. The deadline for informing us is **Friday 4<sup>th</sup> March**. The final 'Original' budgets will be released on 9<sup>th</sup> March after which time we will only make changes for YPLA, statements, exclusions, council tax, NNDR, SEN contingencies and schools converting to academy status.

**MAIN FUNDING FORMULA****Funding rates**

Funding rates have mostly remained the same as last year – particularly the Age Weighted Pupil Unit (AWPU) rates and the hourly nursery rate. The free school meals rate is lower as there are fewer trading days this year.

**Minimum funding guarantee**

Schools are guaranteed 98.5% of their 2010/11 per pupil funding (with certain exclusions). Because we have been able to maintain last year's rates only a few schools have needed protection with a minimum funding guarantee top-up.

**Statements**

Funding reports show an estimate of the total cost of statement top-ups at each school. These will be adjusted during the year as actual figures are known.

**Additional Educational Need**

The amount available for distribution via additional educational need (AEN) is dependent on the total cost of statements. This year, the total 'pot' available for SEN has been increased but the cost of statement top-ups has risen more than that, so the funding rates for the various parts of the AEN formula are lower for both primaries and secondaries.

**Early Years**

The single funding formula for all early years providers has now been implemented. The four elements are hours attended (maximum 15 per pupil per week), flexibility offered, deprivation (based on IDACI) and basic entitlement (£100 per child to a maximum of £3000 per year). These now replace the nursery AWPU, pockets of deprivation and the nursery addition which schools received in previous years.

At this stage, funding is based on an estimate of pupil numbers over the whole year, but it will be amended as the actual census data is received each term.

A termly breakdown of the early years funding is available on a subreport

**Sixth forms (YPLA)**

No allocations have been received from the YPLA for the 2011/12 financial year, so for the time being we have shown last year's YPLA funding, excluding the Teachers Pay Grant which has finished.

### **Internal Areas**

Following a survey of all schools last year, school areas have been updated to reflect the most recent information held by the capital team. If you have building work which increases or decreases the internal area of the school you will need to contact the capital team ([keith.rowley@barnet.gov.uk](mailto:keith.rowley@barnet.gov.uk)) and provide scale plans showing the change. No changes have been made to external areas.

### **CFR Codes**

Some CFR codes have changed. In particular the former standards funds are mostly now in I01 while I05 is reserved for the Pupil Premium. You can see the old and new CFR codes in the columns either side of the funding element description.

### **Infant class size**

Schools will receive 'ghost' pupil funding if in a one form entry school they have Key Stage 1 classes above 30 as a result of appeals; or if they opened additional classes to meet pressure on places but have not been able to completely fill the class. The aim is to provide enough funding to pay a teacher for the small class, and using the rate for a teacher on pay scale M6, plus oncost, this equates to 16 KS1 pupils. Thus a one form entry school with 31 in Reception will receive funding for 15 ghost pupils. A two form entry school full in two classes but with only 13 in an additional 'bulge' class will receive funding for 3 ghost pupils.

### **Newly Qualified Teachers**

Schools receive £3000 for every NQT teaching in school in January 2011. Part-timers are funded for only one year, although they may take longer to complete their NQT period. No adjustments are made for in-year changes.

### **Additional classes**

Where additional classes are being opened in September 2011, schools are funded for the planned extra pupils for the part year. If the class is being opened at the request of the local authority to meet pressure for places, there is a one-off £10,000 grant to contribute to the establishment of the new class.

### **Council Tax and NNDR**

At this early stage, National Non-Domestic Rates (NNDR) and Council Tax bills have not yet been issued, although we have received estimates from the department responsible. If the invoice for either of these is different from the funding you receive, please let us know and we will make a funding adjustment later in the year.

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### **PUPIL PREMIUM**

This is a new source of funding for 2011/12 which is separate from the main formula. Schools will receive £430 for each child eligible for free school meals and £200 for each child from a service family, as well as £430 for each Barnet Looked After Child. Funding for any looked after child from a different local authority will be funded separately.

### **FORMER STANDARDS FUNDS**

The main funding report shows the overall 2011/12 allocations for each of the former standards funds. In the next few days we will provide more detailed reports showing the calculation of the various grants.

### **Extending the Free Entitlement for 3 and 4 year olds**

This transition grant was provided during the change in the entitlement from 12½ to 15 hours per week. It is now mainstreamed and supports the single early years funding formula for both maintained and private nursery providers.

### **School Development Grant.**

The SDG has been calculated in the same way as last year with no uplift or headroom. Schools will see differences from last year, due to pupil numbers. The EIC group is changing its membership and so schools leaving have had their funding reduced, and conversely new schools receive more.

### **School Standards Grant and School Standards Grant (Personalisation)**

These have been calculated in the same way as last year using the same deprivation and prior attainment data. Schools will see differences from last year due to pupil numbers.

### **Ethnic Minority Achievement Grant**

The same formula as last year has been used for EMAG using the January 2011 census data. Schools will see differences from last year due to changes in the ethnic and EAL profile of their pupils as well as free school meals and in-year admissions. A few schools with very low EMA and EAL scores trigger no funding.

### **School Lunch Grant**

The same formula has been used for this grant as last year but using the January 2011 pupil data. Schools will see differences from last year due to pupil numbers or if they have had a new kitchen installed (or refurbished). Like last year, those schools using the Barnet Catering service will only receive the cash for the part of the formula intended for equipment and advice. The food and labour element will be transferred directly to Barnet Catering.

### **Making Good Progress (1-2-1 Tuition)**

The same formula as last year has been used for 1-2-1 Tuition using revised attainment data so most schools will see small changes. Those schools who received additional funding at the end of the year, will not receive the same amount in 2011/12.

### **Activities Support Fund (Disadvantage Subsidy)**

The same formula as last year has been used but with January 2011 free school meals data.

### **Extended Services**

Following discussions with the Schools Forum, the total amount distributed to schools has increased and the method of distribution has changed so that every school receives a share based on pupil numbers. The amounts distributed in 2010/11 have been excluded from the calculation of the minimum funding guarantee.

### **Primary Strategy**

Only about 75% of the 2010/11 grant was mainstreamed, so all schools are likely to see a reduction in their funding. The whole of the money available has been distributed so there will not be further allocations during the year. Following discussions with the Schools Forum a formula was agreed providing a universal element (per pupil), targeted support (based on attainment), MFL (based on key stage 2 pupils), early years (based

on nursery pupils) and Every Child Counts for participating schools. Every Child a Writer and Every Child a Reader have both ended.

### **Secondary Strategy**

This grant was also cut by 25% when it was mainstreamed. With the agreement of the Schools Forum it will now be distributed via a formula covering a universal element (lump sum £2713) plus targeted support for all schools (based on attainment) plus an additional £14,000 for the 5 schools in the lowest quartile of attainment.

### **London Pay Addition**

As last year allocations are based on pupil numbers. Schools will receive £24.22 per FTE pupil of all ages.

### **Devolved Formula Capital**

Capital funding has been severely reduced by the government and schools should expect a 65% to 70% cut in this grant. Allocations are calculated using a lump sum and amount per pupil based on the January census. Modernised, rebuilt and refurbished schools receive 50% of the grant. Some schools owe loan repayments equal or greater than their DFC allocation so it will appear that their DFC is zero.

### **Grants ending**

None of the other standards funds grants received in 2010/11 will be devolved to schools. This includes: Aim Higher, City Challenge, Extended Schools Capital, Harnessing Technology and Targeted Improvement Grant.

