THE FUTURE DIRECTION OF EDUCATION SERVICES IN BARNET

SUMMARY OF OUTCOMES

JANUARY 2015



School survey results

98 responses, representing between 71 and 84 schools (14 respondents did not identify their school)

	Support	Willing to consider	Do not support
In-house	30.5% (22)	33.3% (24)	32.0% (23)
Social Enterprise	31.0% (22)	33.8% (24)	33.8% (24)
3-way JV	18.6% (13)	41.4% (29)	35.7% (25)
2-way JV	31.9% (22)	31.9% (22)	27.6% (19)

NB 26-29 respondents did not answer these questions

■ Likely to recommend investment in social enterprise — 45% of those that responded to the question (ie 32 respondents)



School survey results

 Preferred option, of those that responded to the question (ie. 66 respondents):

Option	First preference	Average score
In-house	25.8% (17)	2.41
Social enterprise	28.8% (19)	2.68
3-way JV	13.6% (9)	2.45
2-way JV	31.8% (21)	2.45



Public survey results

- 123 responses
- Strong support for vision and aims
- General agreement to services to be included + criteria
- Strong support for schools being involved
- 57% concerned about 3rd party involvement

	Support	Willing to consider	Do not support
In-house	75.0%	14.3%	7.1%
Social enterprise	48.8%	14.3%	29.8%
3-way JV	33.3%	22.6%	38.1%
2-way JV	22.6%	19.1%	50.0%



Financial modelling/commercial assessment

	In-house	Social enterprise	3-way JV	2-way JV
Return to LBB over 5 years	£1.5m	£1.6m	£2.5m	£2.6m

- Based on cautious estimates of growth
- In-house service reductions approx £0.7m
- Social enterprise service reductions approx £0.3m
- Speed and scale of growth
- Ability to trade outside the borough, particularly to other LAs



Ability to meet overall objectives

	In-house	Social Enterprise	2-way JV	3-way JV
Helps to maintain a strong partnership between the council and Barnet schools	√√	√ √ √	√ √	$\checkmark\checkmark\checkmark$
Enables schools to take a stronger leadership role in the education system	√√	√√ √	√ √	√ √ √
Is able to attract new investment/funding and access commercial expertise to preserve and grow services	√√	√√	√ √ √	√ √ √
Has the freedom to be creative and the flexibility to develop new services quickly during times of change	✓	√√	√ √ √	√ √ √
Is able to engage with and build trust with all key stakeholders, including parents and the public	√ √ √	√ √ √	√√	√√
Preserves or improves service delivery in key service areas	√	√√	$\checkmark\checkmark\checkmark$	√√ √
Is able to customise services to meet the needs of different types of school	√√	√√√	√ √ √	/ / /
Is able to achieve budget savings without reducing current service levels	√	√√	√ √ √	√ √ √



Conclusions

- School survey gives no absolutely clear mandate for any of the options, but shows marginal preference for 2-way JV
- Public preference from survey is for in-house, but that does not meet the overall objectives and likely to require service reductions
- Public are very keen that schools should be involved
- Social enterprise is very high risk and has not attracted the overwhelming support that would mitigate that risk
- 3-way JV is best fit to overall objectives, but schools (and the market) are not keen on it
- 2-way JV provides the best potential return with highest
- 7 level of certainty and is a good fit to overall objectives



Recommendations

- Proceed with joint venture, but keep option of involving schools in ownership open during dialogue to address public desire to see schools involved in running services
- Ensure that public concerns regarding involvement of a third party are addressed, as far as possible, in the procurement process

Current position and next steps

- Children, Education, Libraries and Safeguarding
 Committee approved recommendations on 12th January
- Referred to full Council on 20th January
- If decision confirmed by full Council, OJEU notice will be published same week, seeking expressions of interest
- Shortlisted organisations invited to participate in dialogue late March
- Dialogue with participation of schools, April/early May, two to three days per week for five to six weeks
- Final tenders end of May, to be evaluated during June

